

**ICE  
MILLER  
DONADIO  
& RYAN**

RECORDATION NO. **14919-A** FILED 1425

APR 11 1994 -11 45 AM

INTERSTATE COMMERCE COMMISSION

0100178056

April 4, 1994

Matthew C. Hook  
317/236-2392

**DOCUMENT FOR RECORDATION**

**BY OVERNIGHT COURIER**

Ms. Mildred Lee  
Office of the Secretary  
Interstate Commerce Commission  
12th Street & Constitution Avenue  
Room 2303  
Washington, DC 20403

Dear Ms. Lee:

I have enclosed two (2) originally executed and two (2) counterparts of the document described below, to be recorded pursuant to Section 11303 of Title 49 of the U.S. Code.

The enclosed document is a Release of Indenture of Mortgage, Deed of Trust, and Security Agreement, a secondary document, executed by 1st Source Bank, as trustee (the "Release"). The primary document to which this Release relates is an Indenture of Mortgage, Deed of Trust and Security Agreement, dated March 10, 1986, from the Indiana Rail Road Company to 1st Source Bank, as trustee, filed with the Interstate Commerce Commission on March 18, 1986 and recorded under Recordation No. 14919.

The names and addresses of the parties are as follows:

Debtor: The Indiana Rail Road Company  
P.O. Box 2464  
1414 South West Street  
Indianapolis, IN 46206

RECEIVED  
OFFICE OF THE  
SECRETARY  
APR 11 11 45 AM '94  
LICENSING BRANCH

Ms. Mildred Lee  
April 4, 1994  
Page 2

Secured Party: 1st Source Bank as trustee  
100 N. Michigan  
South Bend, IN 46601

A fee of eighteen dollars (\$18.00) is enclosed. Please return the original and any extra copies not needed by the Commission for recordation to:

Matthew C. Hook  
ICE MILLER DONADIO & RYAN  
One American Square, Box 82001  
Indianapolis, IN 46282

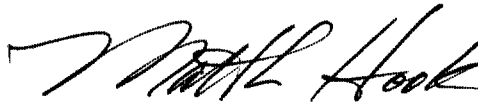
A short summary of the enclosed secondary document to appear in the index follows:

"Release by 1st Source Bank, as trustee, of all of its rights, title and interest under an Indenture of Mortgage, Deed of Trust and Security Agreement dated March 10, 1986, a primary document recorded with the Interstate Commerce Commission under Recordation No. 14919.

The undersigned is the attorney for the Debtor under the above-described Indenture, The Indiana Rail Road Company.

Very truly yours,

ICE MILLER DONADIO & RYAN

A handwritten signature in black ink, appearing to read "Matthew C. Hook", written in a cursive style.

Matthew C. Hook

MCH/ss  
Enclosures

cc: Ed Lembitz

IBB12C40

APR 11 1994 -11 45 AM

**RELEASE OF INDENTURE OF MORTGAGE,**  
**DEED OF TRUST AND SECURITY AGREEMENT**

FOR VALUE RECEIVED, 1ST SOURCE BANK, as Trustee (the "Trustee") hereby releases all of its rights, title and interest under a certain Indenture of Mortgage, Deed of Trust and Security Agreement from The Indiana Rail Road Company ("Indiana Rail Road") to the Trustee, dated March 10, 1986, filed with the Interstate Commerce Commission on March 18, 1986 and recorded under Recordation No. 14919, and covering eight locomotives and other property of the Indiana Rail Road, including vehicles, equipment and rolling stock.

IN WITNESS WHEREOF, the Trustee has caused this Release to be duly executed by its duly authorized officer, as of this 31st day of March, 1994.

1ST SOURCE BANK, as Trustee

By: [Signature]

Printed: David Farkas

Title: VP Trust Officer

STATE OF INDIANA       )  
                                   ) SS:  
 COUNTY OF St Joseph )

Before me a Notary Public in and for the said County and State personally appeared David Farkas, a VP Trust Officer of 1st Source Bank, and acknowledged the execution of the above and foregoing Release of Indenture of Mortgage, Deed of Trust and Security Agreement for and on behalf of 1st Source Bank, as Trustee.

WITNESS my hand and Notarial Seal this 31st day of March, 1994.

[Signature]  
 (Signature)

GRACE A. TETZLAFF, Notary Public  
 A Resident of St. Joseph County, IN  
 My Commission Expires November 22, 1996

(Printed Name)  
 NOTARY PUBLIC

My Commission Expires:

County of Residence: